



Oracle Hyperion Planning 11.1.2: Create & Manage Applications (11.1.2.4)

CODICE

D63792GC40

DURATA

5 Giorni

PREZZO

2.500,00€ (iva escl.)

LINGUA

Italiano

MODALITÀ

Virtual Classroom
Corso in aula

SCHEDULAZIONE

- A Richiesta

PREREQUISITI

Basic knowledge of Microsoft Windows

Basic knowledge of business modeling

Basic knowledge of financial planning and budgeting concepts

Suggested Prerequisites

Knowledge of Essbase administration

Oracle Essbase 11.1.2 Bootcamp (11.1.2.4)

Audience

Administrator

Developer

Functional Implementer

Implementation Consultant

System Administrator

Technical Administrator

Technical Consultant

OBIETTIVI

- Create and deploy Planning applications
- Manage metadata and data
- Set up security for users, groups, and members
- Create and customize forms, menus, and task lists
- Migrate application artifacts
- Verify application setup
- Set up and test business rules
- Set up and manage the approval process

CONTENUTI

- Introduction to Planning
- Oracle Hyperion Planning
- Planning Architecture
- Planning Business Process
- Planning Business Scenario
- Navigating Planning
- Interface: Overview
- Launching the Simplified Interface
- Introduction to Applications and Dimensions
- Planning Application: Overview
- Application Framework
- Planning Dimensions
- Aggregate Storage Databases
- Data Block Creation Process
- Aggregation, Storage, and Calculation Options
- Creating Planning Applications
- Application Creation Process
- Managing Data Sources
- Creating Simple Applications
- Creating Advanced Applications
- Refreshing Essbase Databases
- Adding Plan Types
- Managing Dimensions
- Building Dimension Hierarchies
- Performance Settings and Data Type Evaluation Order
- Accessing Dimensions Information
- Managing Dimensions in the Simplified Interface
- Managing Dimensions in EPM Workspace
- Managing Dimensions in Smart View
- Setting Up Aliases, Currencies, Years, and Periods
- Creating Aliases
- Adding Currencies

- Customizing Time Periods
- Setting Up Scenarios and Versions
- Scenarios and Versions
- Creating Scenarios
- Creating Versions
- Setting Up the Entity and Account Dimensions
- Entities: Overview
- Adding Entities
- Deleting Entities
- Accounts: Overview
- Account Types and Time Balance Properties
- Saved Assumptions
- Data Types and Exchange Rate Types
- Adding and Aggregating Accounts
- Loading Metadata
- Metadata Load Options
- Creating Metadata Load Files
- Exporting Metadata
- Importing Metadata
- DRM Metadata Load Process
- Application Management
- Creating User-Defined Elements
- Creating Member Formulas
- User-Defined Dimensions
- Attribute Dimensions
- Adding User-Defined Attributes
- Smart Lists: Overview
- Enabling the Simplified Interface
- Customizing Interface Appearance
- Setting Up Exchange Rates
- Currencies and Exchange Rates
- Creating Exchange Rate Tables
- Currency Conversion Calculation Scripts
- Loading and Calculating Data
- Data Load Options
- Managing Planning Data
- Exporting Data
- Importing Data
- FDMEET Data Load Process
- Data Calculations
- Setting Up Planning Security



Planning Security: Overview
User and Group Provisioning in Shared Services
Specifying Advanced Settings
Assigning Access Permissions
Creating Forms
Forms: Overview
Form Components
Creating Simple Forms
Creating Composite Forms
Exporting and Importing Forms
Enhancing Forms
Creating Complex Forms
Specifying Application Settings
Specifying User Variables
Setting Individual Display Options
Creating Menus
Creating Formula Rows and Columns
Building Validation Rules
Entering Data in Planning
Navigating Forms
Submitting Data in Forms
Filtering Data
Sorting Data
Spreading Data
Adjusting Plan Data
Annotating and Analyzing Data
Adding Annotations to Plan Data
Clearing Cell Details
Working with Ad Hoc Grids
Managing Business Rules
Business Rules: Overview
Determining Calculation Requirements
Launching Calculation Manager and Rule Components
Managing Views
Creating Business Rules and Rule Sets
Validating and Deploying Rules
Assigning Business Rule Security
Launching Business Rules
Setting Up the Approval Process
Approvals: Overview
Creating Planning Unit Hierarchies

Assigning Scenario and Version Combinations
Synchronizing Planning Unit Hierarchies
Exporting and Importing Planning Unit Hierarchies
Updating the Promotional Path with Validation Rules
Managing the Approval Process
Approvals Dashboard
Planning Unit Approval States
Reviewer Actions
Impact of Entity Hierarchy on the Review Process
Managing the Review Cycle
Viewing and Resolving Validation Errors
Copying Data Between Versions
Copying Data
Creating Task Lists
Task Lists: Overview
Navigating Task Lists
Task List Creation Process
Appendices
A: Creating Applications in Performance Management Architect
Case Study
Description:

This Hyperion Planning 11.1.2.4 training will teach you how to create and administer Planning applications. You'll learn how to manage metadata and add dimensions and members.

Learn To:

Create and deploy planning applications.

Manage metadata by adding and importing dimensions and members.

Load data.

Set up security for users, groups, and members.

Create and customize forms, menus, and task lists.

Migrate application artifacts.

Set up and test business rules.

Set up and manage the approval process.

Benefits to You

Optimize your organization's resources by linking strategic, financial, and operational business plans. Align your organization using your new skills to efficiently plan, budget and forecast with Oracle Hyperion Planning.

Design and Manage the Approval Process

Enrolling in this course will also help you develop the knowledge and skills to design and manage the approval process.

This includes building planning unit hierarchies and assigning responsibilities and promotional paths for planning units.

Exercises, along with a case study, give you hands-on practice to solidify your understanding. By investing in this training, you'll learn how to create a planning application using the Simplified Interface.

Recommended New Student Tutorial

For students new to Oracle Hyperion Planning, consider viewing the Planning Overview Tutorial before attending class.

This course covers Planning 11.1.2.4.0

Prezzi e corsi potrebbero subire variazioni; si consiglia di verificare sul sito www.novanext.it/training.