

# **Oracle HCM Cloud: Benefits**

CODICE	DURATA	PREZZO	LINGUA	MODALITÀ
D88693GC50	5 Giorni	2.500,00€ (iva escl.)	Italiano	Virtual Classroom
				Corso in aula

#### **SCHEDULAZIONE**

- A Richiesta

#### **PREREQUISITI**

Introduction to Oracle HCM Cloud
Introduction to Oracle Human Capital Mgmt Cloud

# Audience

**Configuration Consultant** 

Configuration Implementer

Functional Implementer

Implementation Consultant

**Technical Administrator** 

Technical Consultant

## **OBIETTIVI**

Identify the key concepts of Oracle Fusion Benefits that determine a successful implementation

Review security reference implementation data for benefits and describe key security concepts

Implement Oracle Fusion Benefits using Functional Setup Manager

Create benefits groups and configure default benefits relationships

Create eligibility profiles

Configure life events

Manage benefit year periods, plan types, and options

Create benefit plans and programs

Manage benefit coverage and rates

Configure enrollment display

Validate your implementation by enrolling in your plans through self service

Detect and process life events, make related enrollment elections, and view enrollment results

Set up benefits extracts, extract and transmit data to plan carriers



Prepare for and manage an open enrollment period

Create collapsing life event rules

Configure flex credits

## **CONTENUTI**

Oracle HCM Benefits Course Overview

Lesson and Course Objectives

Course Schedule

Course Hands-On Activities, Introduction, and Sign Ins

Oracle Fusion Resources

Introduction to the Oracle Fusion Applications User Interface

Oracle Fusion Applications Interface (UI)

Demonstrate the Plan Configuration, Enrollment, Evaluation and Reporting, and Self-Service Work Areas

Managing Benefits Overview

Benefits Terminology and Hierarchy

Compenent Creation Sequence

**Desktop Integration** 

Demonstrate Oracle Fusion Applications Help

Security and Functional Setup Manager Overview

Role-Based Access Control

Role, Abstract, Data, and Duty Roles

Security Reference Implementation and Accessing the HCM Security Reference Manual

Functional Setup Roles

Creating an Implementation Project

Assigning Implementation Tasks

Accessing Implementation Projects and Tasks

**Define General Benefits** 

Identifying General Benefits Implementation Objects

Maintaining Organizations and Regulations

Managing Benefit Reporting Groups, Benefit Balances, and Lookups

Configure Enrollment Action Items

Manage Benefit Groups

**Employment Models Overview** 

Configuring Benefits Relationships for Legal Entities and Overriding for Participants

Define Benefits Eligibility

Eligibility Overview

Manage Derived Factors

Manage Benefit Service Areas

Manage Eligibility Profiles

Define Eligibility Criteria

Add Multiple Eligibility Criteria

Define User-defined Criteria



Define Benefits Life Events

Benefit Life Events and Event Types Overview

Setting Up a Life Event

Active and Potential Life Events

Life Event Setup Considerations for Planning

Configuring Life Events

Collapsing Life Events

Collapsing Life Events Overview

Configuring Collapsing Life Event Rule

Effective Dating in Benefits

Effective Dating

Manage Benefit Plan Types and Options

Hierarchy Overview

Managing Year Periods

Managing Benefit Plan Types

Benefit Options Overview

Create Benefit Plans and Programs

Plan and Program Creation Methods Overview

Quick Create for Plans and Programs

Entering Basic Plan Details and Additional Configuration

Entering Basic Program Details

Select Plan Types and Plans

Eligibility and Enrollment Configuration

Reinstatement Rules

Configuring Certification, Enrollment Suspensions, and Designations

Manage Fast Formulas for Benefits

Formulas and Usages Overview

Benefit Formula Types

Formulas for Benefits

Manage Benefit Rates and Coverage

Rates Overview

Managing Payroll Elements and Input Values

Manage Standard Rates

Manage Benefit Plan Coverage

Manage Coverage Across Plan Types

Manage Variable Rate Profiles

Define Plan Type Groups and Configure Enrollment Display

Configure Plan Type Groups

Manage Enrollment Authorizations

Manage Benefits Self-Service Configuration

Maintain Benefits Enrollments Overview

Common Administrative Tasks



Simplified View of Enrollment Processing Based on Life Events

Types of Life Event Enrollment Cycles

Processing Life Events that Occur During Open Enrollment Period Overview

Self Service Enrollment

Self-Service Enrollment

Manage Contacts and Beneficiary Organizations

Maintain Benefits Enrollments Using the Enrollments Work Area

**Enrollment Work Area** 

Manage Action Items

Viewing a Person's Potential Life Events

Printing Enrollment Documents for Offline Participants

Enrollments

Viewing Enrollment Results

Beneficiary Organizations

Eligibility and Enrollment Overrides

**Define Benefits Extracts** 

Benefits Extracts Overview

**Extract Formats** 

Maintain Benefits Enrollments Using the Evaluation and Reporting Work Area

Evaluation and Reporting Work Area

Life Events Details

**Evaluation and Reporting Process Categories** 

Key Parameters in Participant Evaluation Processes

Monitoring Processes and Results

Managing Benefit Enrollments and Person Habits in the Integrated Workbooks Overview

Managing Batch Parameters

Define Extracts

Configure Flex Credits

Defining Flex Credit Policy

Flex Credit Plan Components

Prepare for and Manage an Open Enrollment Period

Benefits Open Enrollment Overview

Sample Open Enrollment Timeline

Pre-Open Enrollment Period Checklist

During Open Enrollment Period Checklist

Post-Open Enrollment Period Checklist

Process Intervening Life Events

Benefit Reports

Benefit Reports Overview

Reports and Analytics Work Area



# Predefined Benefit Reports

### **Description:**

This Oracle HCM Cloud Benefits training provides implementation, configuration and management training of the HCM Benefits product for your enterprise. Through interactive instruction and hands-on exercises, you will expand your knowledge and ability to use this solution to benefit your business.

#### Learn To:

Use Oracle Fusion Functional Setup Manager to implement Oracle Fusion Benefits.

Create benefit programs, plans, plan types and options.

Use spreadsheets to manage benefits data.

Define life events and eligibility for the benefits that you create.

Manage benefit rates and coverage.

Process life events and manage enrollment activities.

Configure an open enrollment period and manage enrollments.

Benefits to You

By taking this course, you will develop the skills to execute a smooth, rapid implementation of Oracle Fusion Benefits. Better understand the configuration options to make improved decisions during your implementation. Optimize the setup of your organization's benefits program and perform critical functional tasks to effectively manage enrollment activities and other life events.

Oracle Fusion Human Capital Management and Oracle Fusion Functional Setup Manager Security

The knowledge you acquire in this course will help you understand how Oracle Fusion uses job and data roles, role inheritance and security privileges to secure application functionality and data access.

Oracle Fusion Benefits Implementation

Configure and manage life events, benefit programs, and plan types and options. Configure plan rates, coverages, enrollment display and open enrollment. Configure flex credits for offerings.

Test Your Implementation

Enroll workers (as a participant and administrator) in the offerings you set up, and view enrollment results. Run batch processes. Start an open enrollment period, make enrollments, view flex credit usage, and complete action items. Process intervening life events during the open enrollment period.

Please Note

This course is relevant for any customers using Fusion Applications through Release 11.1.11. It's beneficial for both Oracle Cloud and on-premises deployments.

Prezzi e corsi potrebbero subire variazioni; si consiglia di verificare sul sito www.novanext.it/training.